



KAMUYU AYDINLATMA PLATFORMU

GELECEK VARLIK YÖNETİMİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of the Financial Bill with ISIN code TRFGVYO22517
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	15.03.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.02.2025
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.08.2024
Ending Date of Sale	14.08.2024
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	15.08.2024
Issue Price	0,79241
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	26,20

Interest Rate - Yearly Simple (%)	52,25
Interest Rate - Yearly Compound (%)	59,05
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGVY022517
Coupon Number	0
Principal/Maturity Date Payment Amount	400.000.000
Redemption Date	14.02.2025
Record Date	13.02.2025
Was The Payment Made?	Yes
Payment Date	14.02.2025
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR AA+	05.04.2024	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The redemption of our company's 400,000,000,-TRY nominal valued bills, issued on 15.08.2024 with 183 days maturity to qualified investors, has been completed on 14.02.2025. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.